



**FOR YOUTH DEVELOPMENT®
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY**

SMART GIVING: MAXIMIZE YOUR IMPACT WITH THE YMCA OF GREATER CHARLOTTE

At the YMCA of Greater Charlotte, we believe in creating a lasting impact in our community through smart and strategic giving. Your generosity can support the Y's vital programs while also providing you with financial benefits. By exploring tax-efficient and high-impact giving strategies, you can ensure that your support makes the greatest difference.

Ways to Give Smarter:

- **Donor-Advised Funds (DAFs)** – Recommend grants to the YMCA from your DAF and receive immediate tax benefits.
- **Qualified Charitable Distributions (QCDs)** – If you are 70½ or older, donate directly from your IRA to reduce your taxable income.
- **Stock & Securities Donations** – Contribute appreciated assets to maximize tax savings and avoid capital gains taxes. If you would like to make a charitable contribution through Stock, our broker information is:

Account: YMCA of Greater Charlotte

Broker: Wells Fargo Advisors

Account #: 8998-2245

DTC #: 0141

- **Matching Gifts** – Double your donation through employer matching programs.
- **Planned Giving** – Include the YMCA in your will, trust, or estate plans to create a lasting legacy.

Your Benefits

By choosing smart giving strategies, you can:

- Reduce your taxable income and potential estate taxes.
- Maximize the impact of your gift.
- Support the YMCA's mission-driven programs in a sustainable way.

Make a Difference Today

Your thoughtful giving can provide life-changing programs for children, families, and individuals in our community. If you would like to explore how you can give smarter, we are here to help. Contact us at give@ymcacharlotte.org.

Thank you for your commitment to strengthening our community through smart giving!

YMCA of Greater Charlotte

400 E Morehead St | Charlotte, NC 28202

YMCA Mission: To put Christian principles into practice through programs that build healthy spirit, mind and body for all.